

Despite the slowing down of Canadian production which began in the autumn of 1957 and continued throughout most of 1958, Quebec recorded a small increase of 2.0 p.c. in selling value of factory shipments between 1956 and 1958. In employment, however, there was a loss of 3.8 p.c. in the same period, but this compares with a loss of 4.7 p.c. for Canada as a whole. The non-durable goods industries, which contribute about 63 p.c. of the total manufacturing production of the province, reported an increase of 6.5 p.c. in the selling value of factory shipments and a decline of 1.8 p.c. in the number of persons employed. The durable goods industries were much more severely affected by the recession and reported a drop of 5.6 p.c. in shipments and of 7.0 p.c. in number of employees.

4.—Statistics of the Leading Industries of Quebec, 1958

Industry	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost at Plant of Materials Used	Value Added by Manufacture	Selling Value of Factory Shipments
	No.	No.	\$	\$	\$	\$
1 Pulp and paper.....	55	27,100	126,473,048	233,916,862	281,137,414	556,228,761
2 Non-ferrous metal smelting and refining.....	11	11,438	55,351,405	337,215,962	145,706,042	517,372,767 ¹
3 Petroleum products.....	8	2,969	15,930,421	279,375,653	171,663,141	467,749,150 ¹
4 Slaughtering and meat packing.....	52	5,408	19,998,663	187,944,206	44,098,078	231,513,935
5 Aircraft and parts.....	25	14,449	66,292,029	70,349,998	113,100,033	184,945,745 ¹
6 Clothing, women's factory.....	416	17,140	44,695,123	95,180,157	72,296,983	174,733,860
7 Tobacco, cigars and cigarettes.....	16	7,297	27,608,504	95,690,662	75,814,683	171,610,647
8 Miscellaneous electrical apparatus and supplies.....	45	13,194	54,283,434	71,193,521	87,167,530	166,481,500
9 Butter and cheese.....	506	4,992	14,513,452	125,117,964	30,499,013	159,096,720
10 Clothing, men's factory.....	303	15,079	37,496,545	82,204,935	60,062,941	143,636,208
11 Cotton yarn and cloth.....	20	12,549	34,376,744	89,388,078	50,091,081	143,506,795
12 Railway rolling-stock.....	6	9,827	38,356,733	82,405,728	39,173,617	123,623,418 ¹
13 Miscellaneous food preparations.....	82	2,887	9,950,778	68,360,075	42,381,201	111,049,885
14 Furniture.....	607	11,326	32,792,934	50,114,077	53,265,118	104,143,494
15 Acids, alkalis and salts.....	18	4,205	20,483,210	41,978,951	50,805,882	99,892,024
16 Bread and other bakery products.....	924	10,456	28,707,406	46,687,888	47,017,004	96,883,092
17 Machinery, industrial.....	68	7,268	28,209,228	39,702,270	45,059,963	91,072,715
18 Boxes and bags, paper.....	69	5,510	17,902,006	55,345,920	34,679,507	90,342,945
19 Synthetic textiles and silk.....	33	9,292	28,606,330	45,366,865	40,587,774	89,912,855
20 Feeds, stock and poultry, prepared.....	343	2,294	6,523,100	68,136,924	16,999,142	85,083,063
21 Footwear, leather.....	145	11,714	28,441,386	40,259,808	41,991,479	82,902,361
22 Sheet metal products.....	109	4,621	18,508,341	38,891,104	39,677,904	79,118,485
23 Printing and publishing.....	78	6,805	29,132,849	22,372,205	54,516,533	77,113,139
24 Sawmills.....	1,287	7,458	15,428,911	47,768,727	27,393,294	76,362,970 ¹
25 Bridge and structural steel work.....	18	5,167	23,431,145	32,756,416	37,578,394	70,968,327 ¹
26 Medicinal and pharmaceutical preparations.....	86	3,943	14,989,731	21,178,292	50,118,275	70,655,146
27 Printing and bookbinding.....	610	7,803	27,974,948	25,814,381	44,037,686	70,287,409
28 Miscellaneous chemical products.....	85	5,902	23,340,197	34,449,150	33,973,114	69,470,876
29 Shipbuilding.....	11	6,541	26,640,443	24,834,653	37,220,171	62,850,338 ¹
30 Brass and copper products.....	39	2,657	10,966,571	40,500,122	20,904,435	62,559,617
31 Breweries.....	5	2,553	11,655,644	16,370,819	44,811,045	62,132,264
32 Carbonated beverages.....	187	2,581	8,750,380	17,069,912	41,650,957	60,009,383
33 Primary iron and steel.....	16	3,560	15,194,173	21,094,850	34,070,779	58,836,090
34 Sash, door and planing mills.....	671	5,405	14,102,756	33,376,418	23,921,441	58,306,762
35 Rubber goods, including footwear.....	33	5,715	18,779,505	23,258,874	29,319,497	54,519,792
36 Concrete products.....	230	3,810	13,392,439	28,535,328	24,633,081	54,466,329
37 Telecommunication equipment.....	25	5,708	25,897,100	26,894,955	27,567,947	51,999,212
38 Distilled liquors.....	7	2,076	8,774,422	17,638,606	34,169,763	51,639,536
39 Knitted goods, other than hosiery.....	84	5,663	12,913,984	30,414,891	21,069,830	51,537,504
40 Wire and wire goods.....	39	2,964	11,876,721	28,301,394	19,027,497	48,501,134
Totals, Leading Industries².....	7,372	297,326	1,068,742,739	2,738,457,601	2,188,389,269	5,063,116,253
Totals, All Industries.....	11,828	429,358	1,476,605,908	3,597,784,845	2,970,774,755	6,754,798,278

¹ Reported on a production basis.

² Sugar refining is also a leading industry but statistics are confidential.

Subsection 3.—The Manufactures of Ontario

Ontario is one of the world's major industrial areas. Here the proximity of raw materials, cheap hydro-electric power and a strategic location in relation to export markets, not only on this Continent but overseas, have been the decisive factors of development.